CP Pathway Next Steps

Has your organization completed an **assessment** of your client protection practices in the last 1- 2 years?

YES — **NO**

Is the assessment useful for creating an action plan? Is it recent enough? Thorough enough?

YES **NO**

Complete an assessment of your client protection practices. Read about your assessment options **here**, including getting help from a qualified auditor.

✓ Use the results of your assessment to create an action plan. You may want to use **this template** for your action plan. View **this** sample action plan for more ideas.

✓ Implement your action plan! We have many resources to assist during this phase. **Read** about what we offer, including getting help from a technical assistance provider.

Have you advanced your practice and are now ready to pursue **client protection certification**?

YES **NOT YET**

Great! There are multiple organizations who have been approved by SPTF + CERISE to conduct Client Protection Certifications! Find out more **here**.

Your organization is on the right track-- keep going! Let us know how we can help: cppathway@sptfnetwork.org

Client Protection Pathway
Cerise + SPTF