



**SPTF Social Investor Working Group Meeting**  
Luxembourg, May 2018  
*Pre-reading materials*

I. Documents and resources

**1. SPI4 and SPI4 ALINUS**

- a. [SPI4 Benchmarks](#)
- b. [SPI4 ALINUS](#)
  - i. [SPI4 ALINUS e-learning module](#)
  - ii. [Audit guide](#)
  - iii. [Toolkit for investors](#)

**2. Evaluating E&S performance of SME institutions**

- a. [Framework, hypothesis and options](#) (draft)

**3. Coordination with broader impact investing**

- a. Accelerating Impact Measurement and Management (WEF) - [Engaging all affected stakeholders](#)
- b. [Whitepaper on alignment between SPI4 and IRIS](#)
- c. [Whitepaper on alignment between SPI4 and GIIRS](#)

**4. Over-indebtedness**

- a. [Lenders Guidelines Project in Cambodia](#)

**5. Outcomes**

- a. [Symbiotics Report: SME Finance Loans for Growth Impact](#)

**6. FinTech**

- a. [SPTF-CDC FinTech webinar series for investors](#)
  - i. [Brief of webinar 1: Fintech Investments: Evaluating Risks and Value to Clients](#)
  - ii. [Brief of webinar 2: Fintech Investments: Evaluating Repayment Capacity Analysis](#)
  - iii. [Brief of webinar 3: FinTech Investments: Evaluating Risks with Agent Network Management](#)
  - iv. [Brief of webinar 4: FinTech Investments: Evaluating Pricing and Pricing Transparency](#)
- b. [Guidelines for investing in responsible digital finance](#)
- c. [SSIR: FinTech for the financially excluded](#)

**7. Responsible exits**

- a. [A new model for buyer selection in responsible microfinance equity exits](#)

II. Initiatives



- **Financial Inclusion**

- [Microfinance Index of Market Outreach and Saturation \(MIMOSA\)](#)
- [Smart Campaign Protects Community of Practice](#)
- [Microfinanza Rating - Data Platform](#)

- **Impact investing**

- [The Impact Management Project](#)
- GIIN's [Navigating Impact](#)
- [UNPRI Impact Investing Market Map](#)